

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 28, 2003

REGISTRATION NO.: 24350

BONDS ISSUED BY: Mount Vernon R-V School District

AMOUNT OF ISSUE: \$1,290,000.00

DATE OF ISSUE: May 1, 2003

COUNTY: of Lawrence

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,290,000 of the District's General Obligation Refunding Bonds,
Series 1998

Rate of Interest	Amount	Maturity
1.200%	\$ 135,000.00	03/01/2004
1.550%	175,000.00	03/01/2005
1.900%	190,000.00	03/01/2006
2.350%	200,000.00	03/01/2007
2.700%	195,000.00	03/01/2008
3.000%	210,000.00	03/01/2009
3.300%	185,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,275,730.00

INTEREST RATE: 2.9642%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable